The Private Healthcare UK Self-Pay Market Study 2015

REPORT OVERVIEW

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This 150 page report from Intuition Communication, publishers of Private Healthcare UK, is an in-depth analysis of the growing self-pay market for elective surgery in the UK.

This latest research highlights the factors behind the growth of the self-pay market for elective surgery, examines the offerings of the major healthcare providers, and includes an in-depth analysis of pricing in the self-pay market.

In conducting the research, we set out to understand better the drivers behind self-pay surgery and to gauge the views of those in the market about the prospects for the next three to five years. Since the publication of our first report into the self pay market, the Competition and Markets Authority has published the results of its investigation into the private healthcare market. We have examined the effect of this on price transparency and the level of pricing in the UK market.

We talked to senior industry figures about their view of the market sector, carried out an online survey of participants in the private healthcare sector, including hospital managers, clinicians and senior decision makers.

We also carried out a detailed analysis of around 7,500 prices for the most common procedures offered on a fixed price basis in the UK’s private hospitals.

**How to purchase**

You can purchase the full report online at [www.privatehealth.co.uk/selfpay/](http://www.privatehealth.co.uk/selfpay/) at a price of £575.

- Order the report by July 31st 2105 at the limited time, introductory price of £515, a saving of 10%.
- A preferential discounted price of £475 is available to clients of Intuition Communication Ltd.

**Who to contact**

For further information about the Private Healthcare UK Self-Pay Market Study 2015, contact:

Call: Sarah Ward – Head of Operations
      01442 817817

Email sarahward@privatehealth.co.uk

Write: Intuition Communication Ltd
      3 Churchgates, Wilderness, Berkhamsted, Herts HP4 2UB
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Example of pricing analysis

The report contains detailed analysis of around 7,500 published prices for private treatment in the UK. The following table provides an example of one of the pricing analyses in the full report.

The report analyses lowest and highest prices, average and median prices and the change in prices since our 2013 study.

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Scope of pricing analysis

The report incorporates pricing analysis for the following imaging techniques, procedures, tests and investigations:

- Diagnostic imaging
  - Breast xray (mammogram)
  - CT scan - 1 body part
  - DEXA bone scan
  - MRI scan: 1 body area
  - Ultrasound: abdomen
  - Ultrasound: breast
  - Ultrasound: pelvis
  - Ultrasound: urinary tract
  - Xray: chest
  - Xray: extremity/one view

- Surgical operations and procedures
  - Back pain: dorsal root block
  - Back pain: epidural injection
  - Back pain: facet joint injection: 1-2 joints
  - Back pain: facet joint injection: 3+ joints
  - Back pain: paravertebral block
  - Breast reconstruction surgery
  - Bunion surgery
  - Bursitis: injection treatment under xray control
  - Cardiac catheterisation
  - Carpal tunnel release
  - Cataract surgery
  - Cataract surgery: with vision correction
  - Circumcision: adult
  - Colonoscopy: with or without removal of tissue
  - Dilatation and curettage (D&C)
  - Dupytren’s contracture
  - Embryo transfer
- Endometrial ablation
- Epidural injection
- Examination of oesophagus and stomach by endoscope (gastroscopy)
- Examination of the abdomen by camera (laparoscopy)
- Examination of the bladder by camera (cystoscopy)
- Examination of the colon by camera (sigmoidoscopy)
- Examination of the uterus by camera (hysteroscopy)
- Hysterectomy: abdominal
- Hysterectomy: vaginal
- Insertion of grommets
- Intrauterine insemination (IUI): stimulated
- Intravitreal injection: Avastin or Lucentis
- Intravitreal injection: Lucentis
- In-vitro fertilisation (IVF)
- Joint pain: injection treatment
- Joint pain: injection treatment under xray
- Keyhole investigation of the knee (arthroscopy)
- Knee ligament surgery (cruciate ligament repair)
- Laparoscopic cholecystectomy
- Obesity surgery: gastric balloon
- Obesity surgery: gastric band
- Obesity surgery: gastric bypass
- Obesity surgery: sleeve gastrectomy
- Osteoarthritis: injection treatment
- Osteoarthritis: injection treatment under xray
- Prostate resection (using laser)
- Prostate surgery (TURP)
- Removal of ganglion cyst
- Removal of haemorrhoids
- Removal of mole or simple skin lesion
- Removal of mole or simple skin lesion: trunk & limb
- Removal of spinal metalwork
- Removal of tonsils: adult
- Repair of inguinal hernia
- Repair of inguinal hernia: keyhole surgery
- Repair of prolapsed vagina wall
- Repair of torn cartilage in knee (meniscectomy)
- Repair of umbilical hernia
- Reversal of vasectomy
- Rotator cuff repair
- Shoulder keyhole surgery
- Shoulder replacement
- Shoulder surgery: bursa
- Shoulder surgery: bursa and collar bone
- Skin excision of malignant lesion
- Spinal decompression
- Surgery for slipped disc
- Surgical sperm retrieval (PESA; TESA; MESA)
- Tooth extraction: wisdom
- Total hip replacement
- Total knee replacement
- Varicose veins: laser (EVLA) - both legs
- Varicose veins: laser (EVLA) - one leg
- Varicose veins: radiofrequency - both legs
- Varicose veins: radiofrequency - one leg
- Varicose veins: sclerotherapy - one leg
- Varicose veins: surgery - both legs
- Varicose veins: surgery - one leg
- Varicose veins: surgery VNUS closure - both legs
- Varicose veins: surgery VNUS closure - one leg
- Vasectomy: male sterilisation
- Vulva lesion excision

- Tests and investigations
  - Blood test: full blood count
- Blood test: liver function profile
- Blood test: urea and electrolytes
- Electrocardiogram (ECG)
- Histology
- MRSA swab